

We Anticipate Pricing the Week of **May 22, 2023**, the Following **Tax-Exempt** Bonds:

JEFFERSON CITY SCHOOL DISTRICT

\$46,545,000*

General Obligation Bonds
Series 2023A

\$8,455,000*

Taxable General Obligation Bonds
Series 2023B

(Missouri Direct Deposit Program)

- Interest on the Series 2023A bonds will be free from federal and Missouri state income taxes.**
- Interest on the Series 2023B bonds will be federally and state taxable.
- These bonds are rated AA- with an enhanced rating of AA+ by S&P based on the District's enrollment in the Missouri Direct Deposit Program.
- This announcement is neither an offer to sell nor a solicitation of an offer to buy any of these securities. Any offer to sell will be made only pursuant to the final official statement.

For more information and a preliminary official statement, please call:

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* Preliminary; subject to change.

** For a complete discussion of tax matters, please see the preliminary official statement.